Ī	Case 06-10725-gwz Doc 5096 Entere	d 10/26/07 16:33:33 Page 1 of 2
	LEWIS	
	ROCA LAWYERS	
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4	Attorneys for USACM Liquidating Trust	
5	UNITED STATES BANKRUPTCY COURT	
6	DISTRICT OF NEVADA	
7	In re:	Case No. BK-S-06-10725-LBR
8	USA COMMERCIAL MORTGAGE	Case No. BK-S-06-10726-LBR Case No. BK-S-06-10727-LBR
9	COMPANY,	Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR
10	USA CAPITAL REALTY ADVISORS, LLC,	CHAPTER 11
11 12	USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	Jointly Administered Under Case No. BK-S-06-10725 LBR
13	USA CAPITAL FIRST TRUST DEED	
14	FUND, LLC,	NOTICE OF ENTRY OF ORDER SUSTAINING THE USACM
15	USA SECURITIES, LLC, Debtors.  Affects: □ All Debtors	LIQUIDATING TRUST'S OBJECTION TO CLAIM NOS. 10725- 00673 AND 10725-00674 FILED BY JAMES McKNIGHT AS IMPROPERLY ASSERTING
16		
17	■ USA Commercial Mortgage Company	SECURED STATUS
18	☐ USA Capital Realty Advisors, LLC☐ USA Capital Diversified Trust Deed Fund, LLC	
19	☐ USA Capital First Trust Deed Fund, LLC	
20	☐ USA Securities, LLC	
21		
22	PLEASE TAKE NOTICE that an Order Sustaining the USACM Liquidating	
23	Trust's Objection to Claim Nos. 10725-00673 and 10725-00674 Filed by James McKnight	
24	as Improperly Asserting Secured Status [DE 5076] was entered on the 25 <sup>th</sup> day of October	
25	2007, a true and correct copy of which is attached hereto as Exhibit A.	
26		

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	ROCA L A W Y E R S	
1	RESPECTFULLY SUBMITTE	D October 26, 2007
2	RESTECTIONE TO SOMETIME	LEWIS AND ROCA LLP
3		LEWIS AND ROCA LLI
4		By /s/ RC (#006503)
5		By <u>/s/ RC (#006593)</u> Susan M. Freeman Rob Charles
6		Attorneys for USACM Liquidating Trust
7		
8	PROOF OF SERVICE	
9	Copy of the foregoing mailed by First	
10	Class, US Mail, postage prepaid, on October 26, 2007 to the following	
11	interested party:	
12	James E. McKingiit	
13		
14	• /	
15	/s/ Christine E. Laurel	
16	Christine E. Laurel Lewis and Roca	
17		
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<ul><li>24</li><li>25</li></ul>		
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